

Curry College Student Financial Services 1071 Blue Hill Avenue Milton, MA 02186

## INFORMATIONAL PURPOSES ONLY - DO NOT SUBMIT THIS PAGE

# **Instructions for Requesting Tax Documents from the IRS**

### IRS Data Retrieval Tool

- 1. Log-in to our FAFSA at www.fafsa.ed.gov
- 2. Select "Make Corrections"
- 3. Click on the "Financial" tab
- 4. Select that you (or your parents) have "Already Completed" taxes
- 5. Click "View Options to Link to the IRS"
- 6. Click "Link to the IRS"
- 7. Select "OK" at the prompts
- 8. Complete by entering all information *exactly* as it appears on your tax return
- 9. Click "Submit"
- 10. Review the information for accuracy, then check the box next to "Transfer my Tax Information"
- 11. Click "Transfer Now"
- 12. Go to the end of your FAFSA and sign with your FSA ID
- 13. Click "Submit"

## IRS Tax Return Transcript

- 1. Go online to <u>www.irs.gov</u>
- 2. Select "Get your Tax Record"
- 3. Select "Get Transcript Online" to request a PDF copy of your Tax Return Transcript
  - a) If you are unable to use "Get Transcript Online", select "Get Transcript by Mail" to have your Tax Return Transcript mailed to you. Please note this option takes 5-10 business days to be mailed.
- 4. Follow the prompts given to register a username
- 5. Once registered, be sure to request your Tax Return Transcript

## Verification of Non-Filing Letter

- 1. Go online to <u>www.irs.gov</u>
- 2. Select "Get your Tax Record"
- 3. Select "Get Transcript Online" to request a PDF copy of your Verification of Non-Filing Letter
  - a. If you are unable to use "Get Transcript Online", select "Get Transcript by Mail" to have your verification of Non-Filing Letter mailed to you. Please note this option takes 5-10 business days to be mailed.
  - b. If you are unable to use the "Get Transcript Online" and "Get Transcript by Mail", you will need to complete and submit an IRS Form 4506-T (<u>https://www.irs.gov/pub/irs-pdf/f4506t.pdf</u>) to the IRS. Please check box 7and complete form. Please refer to page 2 of the form to determine the IRS Office your request should be submitted to.
- 4. Follow the prompts given to register a username
- 5. Once registered, be sure to request your Verification of Non-Filing Letter